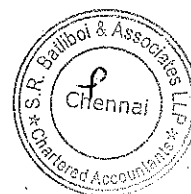


Limited Review Report**Review Report to
The Board of Directors
Matrimony.Com Limited**

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Matrimony Group comprising Matrimony.Com Limited (the 'Company') and its subsidiaries (together referred to as 'the Group'), for the quarter and half year ended September 30, 2017 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above and based on the consideration of the reports of other auditors on the unaudited separate quarterly financial results and on the other financial information of subsidiaries, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We did not review the financial results and other financial information, in respect of 5 subsidiaries whose Ind AS financial results include total assets of Rs. 68.04 million and net liabilities of Rs 174.74 million as at September 30, 2017, and total revenues of Rs. 108.80 million and Rs. 216.27 million and total profit after tax (including other comprehensive income) of Rs. 62.03 million and Rs. 122.16 million respectively for the quarter and the half year ended September 30, 2017. These Ind AS financial results and other financial information have been reviewed by other auditors, which financial results, other financial information and limited review reports have been furnished to us by the management. Our opinion, in so far as it relates to the affairs of such subsidiaries is based solely on the report of other auditors. Our opinion is not modified in respect of this matter.



S.R. BATLIBOI & ASSOCIATES LLP

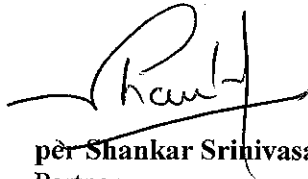
Chartered Accountants

6. We have neither reviewed nor audited the accompanying consolidated financial results and other financial information for the quarter ended June 30, 2017 and the quarter and half year ended September 30, 2016, which have been presented solely based on the information compiled by the management.

For S.R. BATLIBOI & ASSOCIATES LLP

Chartered Accountants

ICAI Firm registration number: 101049W/E300004



per Shankar Srinivasan

Partner

Membership No.: 213271

Chennai

November 16, 2017



MATRIMONY.COM LIMITED

CIN:U63090TN2001PLC047432

Registered Office and Corporate Office: TVH Belicia Towers, Tower II, 10th Floor, No. 94, MRC Nagar, Mandaveli, Chennai - 600028

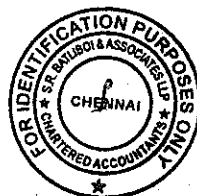
STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

Rs. In millions

Particulars	QUARTER ENDED			HALF YEAR ENDED	
	September 30, 2017 (Unaudited)	June 30, 2017 (Unaudited)	September 30, 2016 (Unaudited)	September 30, 2017 (Unaudited)	September 30, 2016 (Unaudited)
1. Income					
Income from operations (net)	835.95	838.41	735.75	1,674.36	1,448.99
Other income	0.78	0.09	0.38	0.87	0.84
Total income	836.73	838.50	736.13	1,675.23	1,449.83
2. Expenses:					
Employee benefits expense	328.89	320.99	285.26	649.88	585.66
Advertisement and business promotion expenses	129.03	139.10	132.35	268.13	259.37
Other expenses	172.70	180.99	170.76	353.69	334.56
Total expenses	630.62	641.08	588.37	1,271.70	1,179.59
3. Earnings before exceptional items, interest, tax, depreciation and amortisation (EBITDA) (1-2)					
	206.11	197.42	147.76	403.53	270.24
4. Depreciation and amortisation expense	23.30	24.71	26.74	48.01	52.98
5. Finance cost	5.89	8.20	15.50	14.09	30.39
6. Finance income	11.14	10.45	11.50	21.59	21.03
7. Profit before exceptional items and tax (3 - 4 - 5 + 6)	188.06	174.96	117.02	363.02	207.90
8. Exceptional item	-	-	-	-	2.35
9. Profit before tax (7 + 8)	188.06	174.96	117.02	363.02	210.25
10. Tax expenses					
Current tax	28.97	27.32	9.50	56.29	13.90
Deferred tax (net)	(32.54)	(1.16)	(9.40)	(33.70)	(13.78)
Total tax expenses	(3.57)	26.16	0.10	22.59	0.12
11. Net Profit for the period (9 - 10)	191.63	148.80	116.92	340.43	210.13
12. Other comprehensive income (net of taxes)					
Items that will not be reclassified to profit and loss in subsequent periods					
- Remeasurement loss on defined benefit obligation (net)	(3.75)	(4.51)	(0.28)	(8.26)	(3.08)
13. Total comprehensive income for the period (11+12)	187.88	144.29	116.64	332.17	207.05
Net Profit for the period attributable to:					
- Owners of the Company	191.63	148.80	116.92	340.43	210.10
- Non-Controlling interests	-	-	-	-	0.03
Other comprehensive income for the period attributable to:					
- Owners of the Company	(3.75)	(4.51)	(0.28)	(8.26)	(3.08)
- Non-Controlling interests	-	-	-	-	-
Total comprehensive income for the period attributable to:					
- Owners of the Company	187.88	144.29	116.64	332.17	207.02
- Non-Controlling interests	-	-	-	-	0.03
Paid-up Equity Share Capital					
Equity shares of Rs 5 each	112.97	106.30	106.21	112.97	106.21
Earning Per Share (EPS) of Rs.5 each (Rs.)					
	Not Annualised				
Basic (Rs.)	9.00	7.00	7.03	15.98	12.63
Diluted (Rs.)	8.89	6.92	5.47	15.80	9.83

See accompanying notes to the financial results

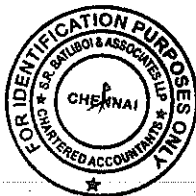
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CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES (UNAUDITED)		Rs. In millions
		September 30, 2017 (Unaudited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment		179.56
Intangible Assets		52.87
Financial Assets		
(a) Security Deposits		92.84
(b) Other Financial Assets		401.11
Deferred Tax Assets (net)		47.43
Other Non-Current Assets		50.77
		824.58
Current Assets		
Financial Assets		
(a) Investments		50.02
(b) Security Deposits		28.55
(c) Trade receivables		45.95
(d) Cash and Cash Equivalents		1,441.93
(e) Other Current Financial Assets		387.80
Other Current Assets		107.56
		2,886.39
TOTAL ASSETS		
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital		112.97
Other Equity		1,136.24
Total Equity		1,249.21
Equity attributable to the owners of the Company		1,249.21
Non-controlling interests		-
Total Equity		1,249.21
Non-Current Liabilities		
Long Term Provisions		23.51
Other Non-Current Liabilities		3.14
		26.65
Current Liabilities		
Financial Liabilities		
(a) Borrowings		536.98
(b) Trade Payables		311.69
(c) Others Current Financial Liabilities		73.06
Other Current Liabilities		624.51
Short Term Provisions		64.29
		1,610.53
		2,886.39
TOTAL EQUITY AND LIABILITIES		

See accompanying notes to the financial results

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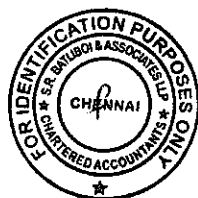
Segment Results for consolidated financial results					
In accordance with Ind AS 108 - "Operating Segment Reporting" and evaluation by the Chief Operating Decision Maker, operating segments of the Group consists of: Matchmaking services, Marriage services and relevant sale of products and Others					
					Rs. In millions
Reporting of Segment wise Revenue, Results, Assets and Liabilities for the quarter and six months ended September 30, 2017					
Particulars	Quarter ended			Half year ended	
	September 30, 2017 (Unaudited)	June 30, 2017 (Unaudited)	September 30, 2016 (Unaudited)	September 30, 2017 (Unaudited)	September 30, 2016 (Unaudited)
Segment Revenue					
Matchmaking services	790.26	789.57	705.81	1,579.83	1,391.22
Marriage services and related sale of products	45.69	48.84	29.94	94.53	57.77
Others	-	-	-	-	-
Total Revenue	835.95	838.41	735.75	1,674.36	1,448.99
Segment Results					
Matchmaking services	250.67	243.74	180.01	494.41	343.52
Marriage services and related sale of products	(39.70)	(37.54)	(23.84)	(77.24)	(60.59)
Others	0.00	(0.01)	(0.50)	(0.01)	(1.90)
Total Segment Results	210.97	206.19	155.67	417.16	281.03
Less: Interest expenses	(5.89)	(8.20)	(15.50)	(14.09)	(30.39)
Less: Other un-allocable expenditure	(28.94)	(33.57)	(35.04)	(62.51)	(64.61)
Add: Other un-allocable income	11.92	10.54	11.89	22.46	24.22
Profit before tax	188.06	174.96	117.02	363.02	210.25
Segment Assets					
Matchmaking services	321.81	341.80	339.09	321.81	339.09
Marriage services and related sale of products	51.88	49.47	17.56	51.88	17.56
Others	0.56	0.06	0.83	0.56	0.83
Un-allocable corporate assets	2,512.14	901.14	890.71	2,512.14	890.71
Total Segment Assets	2,886.39	1,292.47	1,248.19	2,886.39	1,248.19
Segment Liabilities					
Matchmaking services	863.80	891.86	1,017.57	863.80	1,017.57
Marriage services and related sale of products	57.65	56.95	50.49	57.65	50.49
Others	-	-	0.09	-	0.09
Un-allocable corporate liabilities	715.73	506.10	720.67	715.73	720.67
Total Segment Liabilities	1,637.18	1,454.91	1,788.82	1,637.18	1,788.82

Segment revenue and expenses:

Segment revenue and expenses represent relevant amounts that are either directly attributable to individual segment or are attributable to individual segment on a reasonable basis.

Segment assets and liabilities:

Segment assets and liabilities include all relevant amounts pertaining to a segment, which are directly attributable to individual segments or are attributable to individual segments on a reasonable basis.



For Matrimony.Com Limited

J. K.

Managing Director