

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT – 31st December 2020

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|-----------------------------|--|
| 1 For Quarter Ended | 31st December 2020 |
| 2 ISIN: | INE866R01028 |
| 3 Face Value : | Rs.5/- each |
| 4 Name of the Company | MATRIMONY.COM LIMITED |
| 5 Registered Office Address | No. 94, TVH Beliciaa Towers, Tower II 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai- 600 028. |
| 6 Correspondence Address | No. 94, TVH Beliciaa Towers, Tower II 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai- 600 028. |
| 7 Telephone & Fax Nos. | Tel : 044-49001919 |
| 8 Email address | investors@matrimony.com |

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|--|--|
| 9 Names of the Stock Exchanges where the company's securities are listed | 1. BSE LTD 2. National Stock Exchange of India Ltd(NSE) |
|--|--|



| | Number of shares | % of Total Issued Capital |
|--|------------------|---------------------------|
| 10 Issued Capital | 2,27,82,983 | 100.00 |
| 11 Listed Capital at both the above stock exchanges (as per company's records) | 2,27,82,983 | 100.00 |
| 12 Held in dematerialised form in CDSL | 1,19,79,858 | 52.58 |
| 13 Held in dematerialised form in NSDL | 1,08,01,323 | 47.41 |
| 14 Physical | 1,802 | 0.01 |
| 15 Total No. of shares (12+13+14) | 2,27,82,983 | 100.00 |
| 16 Reasons for difference if any, between (10&11), (10&15), (11&15): | - | |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particular | No. of shares | Applied /Not Applied for listing | Listed on Stock Exchanges (specify Names) | Whether intimated to CDSL | Whether intimated to NDSL | In-prin. Appr. Pending for SE (specify Names) |
|------------|---------------|----------------------------------|---|---------------------------|---------------------------|---|
| ESOPs | 12,710 | Applied | 1. BSE Ltd 2. National Stock Exchange of India Ltd | Yes | Yes | No |

| | |
|--|-----|
| 18 Register of Members is Updated (Yes/No) | Yes |
| If not, updated upto which date | N.A |

| | |
|---|-----|
| 19 Reference of previous quarter with regards to excess dematerialised shares, if Any | Nil |
| 20 Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | NA |



21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | ----- | Nil | ----- |
| Pending for more than 21 days | ----- | Nil | ----- |

| | |
|--|---|
| 22 Name, Telephone and Fax No. of the Compliance officer of the Company. | Mr. Vijayanand Sankar, (A18951) Company Secretary & Compliance officer Tel : 044-49001919 |
|--|---|

| | |
|---|--|
| 23 Name, Address, Tel .& Fax No., Regn. No of the Auditor | Mr. V Suresh , No. 28, 1 st Floor, Ganapathy Colony IIIrd Street, Teynampet, Chennai - 600 018. C.P.No.6032. Ph: 044-42111701. |
| 24 Appointment of common agency for share registry work | If yes (name & address) Yes. M/s. Kfin Technologies Pvt Ltd (Formerly known as Karvy Fintech Pvt Ltd) Selenium Building, Tower -B Plot No 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500032 Telangana |

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NIL

Place: Chennai
Date: 25.01.2021



(Handwritten signature)

V SURESH
PRACTISING COMPANY SECRETARY
C. P. NO.6032
UDIN: F002969B002229138

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|-----------------------------------|--|-----------|----------|
| Scrip code* | 540704 | | |
| NSE Symbol | MATRIMONY | | |
| MSEI Symbol | NOTLISTED | | |
| ISIN | INE866R01028 | | |
| Name of the company* | MATRIMONY.COM LIMITED | | |
| Registered office address | | | |
| Registered office address* | No. 94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram | | |
| Registered office state* | Tamil Nadu | | |
| Registered office city* | Chennai | | |
| Registered office district* | Chennai | | |
| Registered office pin code* | 600028 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 44 | 49001919 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website | www.matrimony.com | | |
| Registered office email | investors@matrimony.com | | |
| Correspondence address | | | |
| Same as above | Yes | | |
| Correspondence address | No. 94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram | | |
| Correspondence state | Tamil Nadu | | |
| Correspondence city | Chennai | | |
| Correspondence district | Chennai | | |
| Correspondence pin code | 600028 | | |

| | | | |
|-------------------------------|-------------------------|----------|----------|
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 44 | 49001919 |
| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | investors@matrimony.com | | |
| Reporting quarter* | 31-12-2020 | | |
| Face value* | 5 | | |

| Stock Exchange Details : | Name of stock Exchange | Listed Capital | % Of total issued capital |
|---|---|-----------------------|----------------------------------|
| Name of other stock exchanges where the company's securities are listed | BSE Ltd | 22782983 | 100 |
| | National Stock Exchange of India Ltd(NSE) | 22782983 | 100 |
| Remarks | | | |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 22782983 | |
| Listed capital (BSE) (As per company records)* | 22782983 | 100 |
| Held in dematerialised form in CDSL* | 11979858 | 52.58 |
| Held in dematerialised form in NSDL* | 10801323 | 47.41 |
| Physical* | 1802 | 0.01 |
| Total no.of shares* | 22782983 | 100 |
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|-----|
| Whether changes during the quarter* | Yes |
|-------------------------------------|-----|

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Serial No. | Particulars | No.of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | whether intimated to CDSL | whether intimated to NSDL | In-prin appr. pending for SE (Specify Names) | Remarks |
|------------|-------------|--------------|-----------------------------------|---|---------------------------|---------------------------|--|---------|
| 1 | ESOPs | 12710 | Applied | BSE Ltd | Yes | Yes | No | |
| 2 | ESOPs | 12710 | Applied | National Stock Exchange of India Ltd(NSE) | Yes | Yes | No | |

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

Mentioned the total no.of requests, If any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay

| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days* | 0 | 0 | NA |
| Pending for more than 21 days* | 0 | 0 | NA |
| Remarks | | | |

Compliance Officer Details

| | |
|---|--|
| Whether Compliance officer appointed | Yes |
| Whether Qualified Company Secretary is Compliance Officer * | Yes |
| Name of the compliance officer* | VIJAYANAND SANKAR |
| Date of Appointment | 18-01-2013 |
| Designation* | COMPANY SECRETARY & COMPLIANCE OFFICER |
| Membership Nos | ACS-18951 |
| Telephone no.* | 044-49001919 |
| Fax no. | - |
| E-mail id* | investors@matrimony.com |
| Whether any change in Compliance Officer during the previous 2 quarters* | No |
| Whether the previous Compliance Officer was Qualified Company Secretary * | |

Details of Previous Compliance Officer

Previous Compliance Officer Name

Membership Nos

Date of Appointment

Date of Cessation

| | | |
|----------------------------------|--|--|
| Previous Compliance Officer Name | | |
| Membership Nos | | |
| Date of Appointment | | |
| Date of Cessation | | |

Certifying Auditor Details

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| CA/CS* | Company secretary |
| Name of certifying auditor* | V Suresh |
| Date of issue of report* | 25-01-2021 |
| Address* | NO 28, GANAPATHY COLONY, 1ST FLOOR, TEYNAMPET |
| City* | CHENNAI |
| Pincode* | 600018 |
| Contact no.* | 044-42111701 |
| Fax no. | - |
| Email | vsureshpcs@gmail.com |
| Membership no.* | 2969 |
| Firms registration number of audit firm | |
| Name of the firm* | V Suresh |
| COP number* | 6032 |

Registrar and Share Transfer Agent Details

| | |
|---|---|
| Appointment of common agency for share registry work* | Yes |
| Whether Registered with SEBI | |
| Name of RTA | Kfin Technologies Private Limited |
| SEBI registration no. | INR000000221 |
| Address | SELENIUM BUILDING TOWER B PLOT NO 31 & 32, FINANCIAL DISTRICT, NANAKRAMGUDA, GACHIBOWLI |
| State | TELANGANA |
| City | HYDERABAD |
| Pincode | 500032 |
| | |

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|---|--------------------------|
| Contact no. | 040-67162222 |
| Fax number of RTA | 040-23420814 |
| E-mail id | einward.ris@kfintech.com |
| Website Address | www.kfintech.com |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |